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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

PROFIT WARNING

This announcement is made by EverChina Int'l Holdings Company Limited (the "Company" and together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board of directors of the Company (the "Board") wishes to inform the shareholders of the Company ("Shareholders") and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group, the Group is expected to record a loss for the six months ended 30 September 2014 (the "Current Period") as compared to the profit of approximately HK\$49 million for the six months ended 30 September 2013 (the "Last Period"). During the Last Period, the Group recognised a significant profit mainly arising from the gain on deemed disposal of an associate of approximately HK\$169 million. However, during the Current Period, there was no such gain on deemed disposal of associate recorded by the Group. Therefore, there was a significant drop in profit for the Current Period. Conversely, during the Current Period, the Group recorded a loss on the disposal of part of interest in an associate of approximately HK\$60 million (subject to audit and before expenses and taxes).

The Company is still in the process of finalising the results of the Group for the six months ended 30 September 2014. The information contained in this announcement is only a preliminary assessment by the Board based on information currently available to the Company and is not based on any figures or information that has been audited or reviewed by the Company's auditors. The Company expects to announce its consolidated interim results for the Current Period in late November 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 14 November 2014

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan and the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.